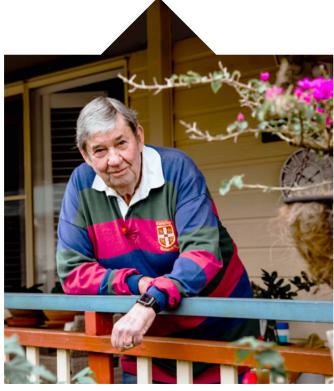


# ANNUAL REPORT 2021-2022









### **CONTENTS**

Acknowledgement of Country	3
Who we are	4
Our vision	5
Chairperson's message	6
Chief Executive Officer's report	7
We inform	8
We advise and assist	10
We educate	12
We advocate	15
A strong & dynamic organisation	20
Financial statements	22
Acknowledgements	29



Gadigal Country, Level 5, 191 Thomas St, Haymarket, NSW 2000

- ntenants.org.au
- **#** +612 8117 3700
- contact@tenantsunion.org.au

© 2022 Tenants' Union of NSW.

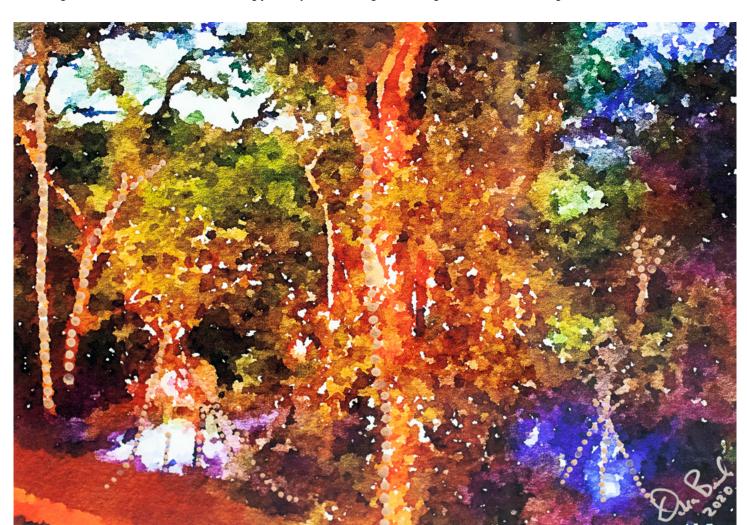
Some icons used within sourced from freepik.com.

Front cover photos (clockwise from bottom left): tenants Emily, Kaye, and Riki, and land lease community resident Charles. Read their stories at rentingfair.org.au and tenants.org.au/thenoticeboard.

Support our work - tenants.org.au/tu/donate

Healing Gunya, by Aboriginal Artist Debra Beale — below and throughout this Annual Report. The Tenants' Union was pleased to be able to purchase this work through Boomalli Aboriginal Artists Co-operative.

Debra writes: "I am a Sydney-based Artist and Designer Maker. I come from the Palawa/Yorta Yorta and Gamilaraay/ Wonnarua Nation. My artwork tells a narrative of my Aboriginal cultural practices, focusing on cultural heritage, family and community. It is a combination of Womens Business, with a process of acknowledging the past and moving forward to the future. A healing journey celebrating with song and dance and laughter."



### **ACKNOWLEDGEMENT OF COUNTRY**

The Tenants' Union of New South Wales acknowledges Aboriginal and Torres Strait Islanders as the first sovereign Nations of the Australian continent and its adjacent islands, and who possessed their lands under the laws and customs of those Nations. The lands were never ceded and always remain Aboriginal and Torres Strait Islander Country. Our office is located on the Country of the Gadigal people of the Eora Nation.

We acknowledge that the land, sea, sky and waterways are of spiritual, social, cultural and economic importance to Aboriginal and Torres Strait Islander peoples and support their right to culture, language, land and various notions of self-determination.

We acknowledge that as a result of government policies and practices, Aboriginal and Torres Strait Islander Peoples have been dispossessed from Country without compensation. We acknowledge the strength and resilience of Aboriginal and Torres Strait Islanders in the face of past and present structural racism implemented through government policies and practices that impact on housing, encompassing home ownership and tenancy.

We recognise, respect and value Aboriginal and Torres Strait Islander Peoples, their communities and their advocates who have taken action to bring about change in these policies and practices and those who continue to do so. We acknowledge their successes. We commit to working in partnership with them as they continue to seek justice in housing and tenancy.

We call for the establishment of a First Nations Voice, in a form determined by Aboriginal and Torres Strait Islander Peoples and enshrined in the Constitution.









Tenants' Union staff joined Redfern Legal Centre staff and hundreds of other participants at NAIDOC at Sydney Town Hall in July 2022.

### **WHO WE ARE**

The Tenants' Union of New South Wales is a Community Legal Centre specialising in NSW residential tenancies law. We are accredited by Community Legal Centres Australia.

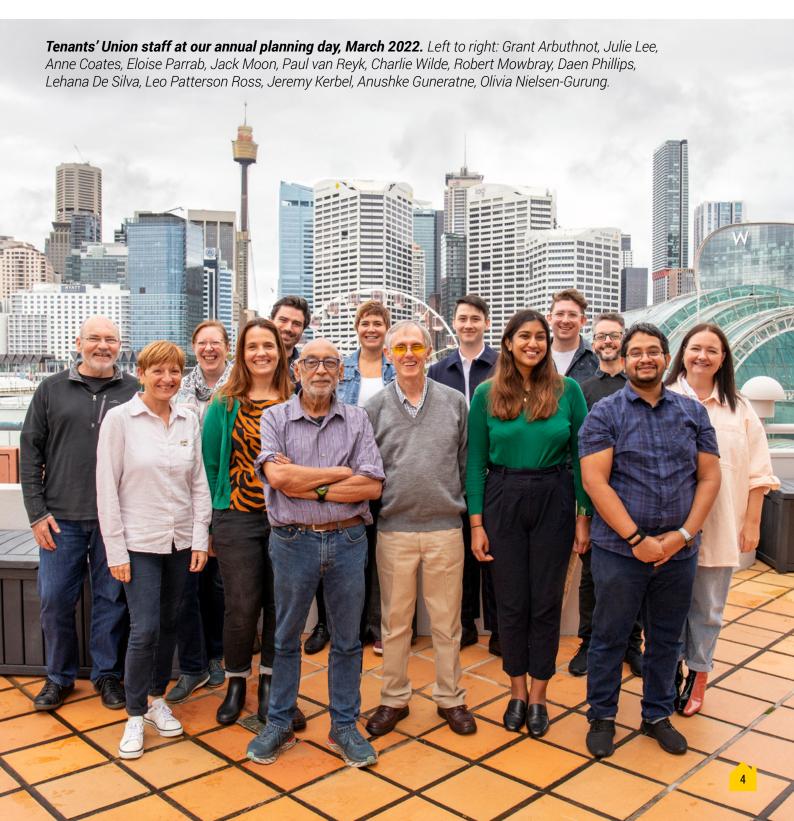
We work to promote the interests of all renters facing housing disadvantage, including:

- Aboriginal tenants
- Boarders, lodgers & other marginal renters
- Private rental tenants

- Public and community housing tenants
- · Land lease community residents.

We are the main resourcing body for the Tenants Advice and Advocacy Services (TAASs) across New South Wales.

We are an independent, secular, not-for-profit membership-based co-operative under the *Co-operatives (Adoption of National Law) Act 2012 (NSW).* 



### **OUR VISION**

### 'We seek a future where all renters have the home they want'.

The Tenants' Union works with and for renters for housing justice. We work to ensure renters, particularly those in need, have homes that are safe, secure, affordable and sustainable.

#### To achieve our vision:

- We inform tenants, Tenant Advocates, and community workers.
- We educate Tenant Advocates, community agencies and government departments.
- We advise and assist tenants, Tenant Advocates and community workers.
- We advocate for systemic change in law and policy so tenants have more safe, secure, affordable and sustainable homes.
- · We listen to and are accountable to renters.

For more about our strategic direction for the future see page 21.



Participants in the Tenants' Union Annual General Meeting, November 2021.

### **CHAIRPERSON'S MESSAGE**

Once again, the incredible and resilient staff at the Tenants' Union of NSW have weathered a year of extraordinary challenges. The 2021-2022 financial year began with Sydney under a strict four-month lockdown to curb an outbreak of the delta coronavirus variant and finished with severe weather and flooding across the state.

The team seamlessly adapted to a remote work environment during the lock-down and remained focused on supporting the ever-growing population of NSW renters with information, website resources and advocacy. During the various flooding events in early 2022 the Tenants' Union quickly expanded its advice lines to support the tenancy services in northern NSW whose offices were impacted by the floods.

While the actions and impact of the Tenants' Union this year are too many to mention, here are a few big highlights.

This year the Tenants' Union launched its innovative use of open software technology (Koha) to bring its reference library online and make resources more accessible to the network of Tenant Advocates. The Koha software has been used to both catalogue the Tenants' Union's existing reference library, as well as to store Tribunal decisions relevant to the Tenant Advice and Advocacy Services (TAAS).

From September 2021 the Tenants' Union began producing a series of podcasts with Legal Aid NSW called *Renting Matters*. These podcasts have been very popular and have received great feedback.

In early 2022 the Tenants' Union published a Special Report called *Eviction, Hardship* and the Housing Crisis, which asks people to take a new look at eviction. The financial costs, and the stress and anxiety associated with moving are substantial, and these are exacerbated when a household is forced to move (evicted). This report received excellent



media coverage and called for an end to 'no-grounds' evictions in NSW – never more important than during and after lockdowns.

In May 2022 the Tenants' Union produced a TAAS Network Guide from interviews with Coordinators aimed at strengthening the network and hosted its first face-to-face conference since 2019!

I want to thank the Board for their continued service and dedication to the Tenants' Union through these tumultuous years. This year we have developed a new strategic plan in collaboration with the staff; we have created two new Board subcommittees; and we created a new function within the Tenants' Union Administration Coordinator role to support our governance practices.

Finally, a big thank you to the Board members who stood down at the 2021 AGM or since: Dean Price, Aideen McGarrigle, Jane Kenny, and Charmaine Jones. And welcome to our new Board members in 2022: Mauro Di Nicola, Melissa Brooks, Hayley Winchcombe, Chris Hartley and Olivier Gonfond.

Julia Davis

Chairperson

### **CEO REPORT**

It will come as no surprise to anyone that this financial year continued to be a challenging one, with a series of disasters facing the renters of NSW. The first half of the year was once again dominated by COVID and the impacts on the ways we live and work, and the second half was dominated by flooding, rain and mould - and a deepening housing crisis. Once again, we must thank the staff for their deep commitment to the renters of New South Wales and to the organisation. I am proud every day to work alongside these committed and inspiring humans.

Once again, our ability to respond to changing circumstances was tested and we responded. Our digital flexibility allowed us to continue to adapt and respond to COVID-19 effectively and with imagination — we tested new ways to provide duty advocacy in virtual hearing rooms, we built on that system to ensure that when the Tenants Advice and Advocacy Service in the Northern Rivers was completely flooded we were able to continue the provision of duty advocacy by advocates across the state.

We continued to train, advise and support the local Tenants Advice and Advocacy Services who assisted a record 36,000 clients over 147,000 sessions. Combined with our own advices, that means more than 38,000 people sought and received advice from the Tenants Advice and Advocacy Network this year.

Since the last Annual Report we have farewelled three people who made incredibly significant contributions to the Tenants' Union.

Julie Lee was our Land Lease Communities Officer until May. Her expertise and dedication to the land lease community residents has been invaluable over the last eight years and closed out a 20 year history in the Tenants Advice and Advocacy Network.



Anne Coates was our Administration Coordinator before leaving in July to focus on her studies after nearly 10 years of work with the Tenants' Union. Anne was valued and appreciated not only for her problemsolving and organisational skills but also for her deep care for other staff and the tenants of NSW. Luckily Anne has continued assisting in a casual capacity.

Anushke Guneratne, our Technology
Coordinator, moved on after seven years
with us. An unflappable source of solutions,
Anushke made sure our technology capacity
kept up with the rapidly changing world.
This was never more obvious than when
he ensured we not only met the challenges
of COVID but used it as an opportunity to
improve our systems.

2022 and 2023 look set to be important years with the opportunity to set the foundations for a renting experience that honours the dignity and supports the health and wellbeing of those who rent their home. We will be here to work to prevent housing injustice and harm hand-in-hand with the renting communities of NSW.

Leo Patterson Ross **Chief Executive Officer** 

### **WE INFORM**

We give accurate, timely information on tenancy law to:

- · Tenants, land lease community residents, and other renters
- Advocates in the 19 Tenants Advice and Advocacy Services (TAASs) across NSW
- Community workers and other people working with tenants



#### tenants.org.au



Page views: 3,715,699 **Sessions**: 1,395,424 **Users**: 1,011,762



Factsheets unique page views: 859,060

Most popular topics: Landlord ends agreement, Ending tenancy early, Repairs and Maintenance, You want to leave, Sale of rented premises, Bond,

Rent increases, Access and privacy, Mould.



#### **Tenant News** email newsletter



Subscribers: 2,335 (12% increase)



Issues over the year: 9



### This Renting Life - Tenants' Union blog



**Page views:** 111,194



Unique page views: 65,000



Posts over the year: 28



### The Noticeboard - land lease communities



**Page views**: 38,957



Unique page views: 20,392



Outasite print magazine: 6,000 copies distributed



Outasite lite email newsletter: 1,246 subscribers



Issues over the year: 4

### **WE INFORM**



### **Media appearances**



Total mainstream media appearances: 91

• **Print (quoted)**: 44

• **Radio**: 20

• **TV**: 11



#### Social media



**Facebook**: 8,080 followers (7% increase). Average engaged users 1,128 per month; reach of 9,415 users.



Twitter: 2,972 followers (9.2% increase)



Instagram: 512 followers



### **Renting Matters** – podcast with Legal Aid



Episodes: 9

Average listens per episode: 478



### Rent Tracker postcode tool



**Page views**: 41,262

Unique page views: 23,448



### **Renters' Guide to COVID-19**



Page views: 411,082

Unique page views: 184,646



### **Housing News Digest email**



**Subscribers**: 437 (232% increase)



**Issues over the year**: approx 104 (two issues per week)

### **WE ADVISE AND ASSIST**

We are a Community Legal Centre and give expert legal advice and assistance to:

- · Tenants, land lease community residents, and other renters
- Advocates in the 19 Tenants Advice and Advocacy Services (TAASs) across NSW
- Community workers and other people working with tenants



### 2021-2022 legal advice & assistance at a glance



### **Total instances of advice and assistance**



**Advices to Tenants Advice and Advocacy Services**: 985 (to over 90 Tenant Advocates in 19 TAASs across NSW)



**Advices to Aboriginal TAASs**: 192



Advice Line (tenants): 484 (advice and referrals)



**Bushfire and COVID-19 funded advice:** 577 (from July 2021 to September 2021)



**Additional advices direct to renters** in support of local TAASs during flooding and other service difficulties: 363



Advices to other organisations: 31

(e.g. Community Legal Centres, People with Disability Australia)



**Residential Land Lease Communities: 190** 



Total referrals: 13,841 (including social media)

• Information/referral by Tenants Union staff outside of advice line hours: 2,768

• Tenants' Union Digital Assistant: 10,365 (SMS sent to 3,988)



**Other services**: 344 (e.g. title searches)

### **WE ADVISE AND ASSIST**

# Case study: Repairs, water usage and arrears

Georgia's\* house flooded during storms in August 2021 causing water damage and mould. Between August 2021 and January 2022, her oven was not working and there were leaking taps. She reported the issues to the landlord numerous times but no repairs were conducted.

Georgia had also received an eviction notice for being in arrears of water usage charges.

Georgia contacted the Tenants' Union regarding her repair issues and eviction notice. We advised she is only legally responsible to pay for water usage charges if certain conditions are met, and as she had made multiple reports of water leaks which had not been addressed, water efficiency requirements had not been met, and she had not been liable for these charges since reporting the leaks.

We advised Georgia to write to the landlord to make a written request for the repairs, to challenge the validity of the termination notice and on making a Tribunal application with respect to repairs, rent reduction, compensation and the invalid notice.

# Case study: Succession of tenancy

Renata\*, an authorised occupant who had been a live-in carer for her mother, called the advice line to seek advice on how to be recognised as a tenant after her mother had passed away.

We advised that she must make a succession of tenancy application to the community housing landlord and referred her to the applicable 'Succession of Tenancy' Policy, which sets out the eligibility criteria.

Based on Renata's instructions, we advised that she would meet relevant criteria and assisted with draft wording for an application for succession as well as the types of evidence to attach to her application. We also noted the relevant time limits that had to be complied with for the application.

<sup>\*</sup> Names have been changed for privacy.

### **WE EDUCATE**

#### We provide training and support to:

- Advocates in the 19 Tenants Advice and Advocacy Services (TAASs) across NSW
- Community workers and other people working with tenants
- Community legal education for advocates, community workers, and renters

#### In 2021-2022:

# 397

# Advocates, community workers & volunteers trained

- 13% from Koori TAASs
- 39% from regional services
- 71,259

# **TAAS Portal page views** (resource web site for Tenant Advocates)

# "I was looking forward to this training and... it was greater than my expectations."

- Participant at Tenancy and Hoarding training, 2022

### "The training gave me confidence to be able to recognise and deal with boarding house issues if they arise. Thank you!"

- Participant at Boarding Houses Act training, 2022

# "Thank you for organising and making this happen and making it all so fun!"

- Tenant Advocate at the Network meeting, May 2022

#### "Thank you for a terrific conference"

- Tenant Advocate at the Network meeting, May 2022

### Network meeting, May 2022, Katoomba

After two years of successfully pivoting to online training and conferences, the Tenants' Union and Tenants Advice and Advocacy Services were excited to have the chance to meet in person in May. We had a record attendance for our face-to-face Network Meeting with over 70 advocates participating in three days of tenancy-oriented knowledge and skill sharing sessions and networking. We had a range of speakers from within the Network and guests presenting on topics including domestic violence provisions and bonds; designing service delivery for disasters; the cost of evictions; climate change for tenants; artificial intelligence, renting and discrimination; and gearing up for what's ahead.



















TAAS Network meeting, May 2022, Katoomba.

# **WE EDUCATE**



Tenant Advocates and Tenants' Union staff at the TAAS Network meeting, May 2022, Katoomba.

### **WE EDUCATE**



### **Community education: Breaking down barriers**

This year community education focussed on breaking down barriers, recognising that a 'one-size-fits-all' approach doesn't work for everyone, and striving to meet tenants' diverse needs and preferences.

#### **Easy Read resources**

The Council for Intellectual Disability worked with us to develop five new factsheets in Easy Read. Easy Read is for people with intellectual disability or low literacy, using short sentences and pictures to present information. Our Easy Read resources are part of our commitment to creating content that is accessible to all tenants, including tenants with intellectual disability and low literacy.

#### **Podcasts**

Our Renting Matters podcast series with Legal Aid NSW helped us adapt to the needs of tenants and community workers who prefer to listen to information rather than read it on our website. The series features interviews with Tenant Advocates, tenants and community workers. It has become one of the most successful series produced by Legal Aid NSW's Community Legal Education team, with our top episode 'Getting a foot in the door' receiving 671

listens so far. The nine episodes published over this period had an average of 478 listens during the reporting period.

#### **Community group consultations**

A core part of our work is to listen to tenants, advocates and community organisations about the problems tenants deal with. Following on from our *Young Renters Report* last year, we held structured consultations with young people from diverse backgrounds and with youth workers. This will inform our ongoing project to better bridge the gap between our legal information and practical things people need to know if they are just starting out as renters.

"Half the problem we are facing as young people in the renting market is getting our foot in the door, not so much what to do when things are messed up."

Young renter

### A rental housing system in crisis

In many ways our work this year continued to be framed by the COVID-19 health crisis. Throughout the year, as we moved through lockdown and various stages of restrictions, we briefed Fair Trading and the Minister on the impacts of the crisis for renters, ensuring renters' voices were heard and their experiences considered.

We strongly advocated for and provided constructive feedback on the implementation of the residential tenancy support package that was made available. This included financial assistance of up to \$4,500 per tenancy agreement for landlords who agreed to reduce rent for COVID-19 impacted tenants, and – after November 2021 – could be applied for directly by impacted renters.

More broadly we continued to speak up for renters in NSW, highlighting the barriers and challenges they face in accessing healthy, secure, affordable homes. Our analysis and recommendations were shared via reports, briefings and coordinated joint statements.

#### **Advocacy highlights**

We advocated with key legislators and agencies to:

- take action on the crisis in relation to supply and increasing rents facing renters, in particular in regional areas, as a result of floods and bushfires and the pandemic through our submission to the Regional Housing Taskforce, Sept 2021.
- progress reforms to the Boarding Houses Act 2012 in line with recommendations coming out of the statutory review to expand coverage under a new Shared Accommodation Act and substantially strengthen the framework of protections currently provided through the Act.
- change NSW strata laws, including ensuring more pet friendly strata laws and highlighting the importance of building in more opportunities for renters' participation in strata community decision making.
- reassess the National Housing and Homelessness Agreement highlighting

the importance of significantly increased investment in public and community housing, and the need for law reform across all jurisdictions to ensure a basic framework of rental protections, and strengthen security of tenure for Australian renters via the Housing and Homelessness Agreement Review being undertaken by the Australian Productivity Commission.

- create a strong framework for implementation of mandatory minimum energy efficiency standards in rental housing, providing input alongside our partners in the national Healthy Homes for Renters campaign to the consultations on implementing Trajectory for Low Energy Buildings.
- address through tenancy reform the insufficient protections and supports provided for older renters aged over 55 who face increasing housing vulnerability and financial disadvantage through the NSW Parliamentary Inquiry into Older persons (written submission, hearing attendance).



Sabina Wynn (Seniors Rights Service), Thomas Chailloux (Public Interest Advocacy Centre), and Leo Patterson Ross (Tenants' Union CEO), at NSW Parliament for the Parliamentary Inquiry into Homelessness amongst older people aged over 55.

#### **Working with renters**

We are committed to working with tenants and tenant organisations. This includes land lease community resident organisations, the Residential Land Lease Communities Forum and the Parks Legal Working Group (convened by the Tenants' Union of NSW).

We are also building strong relationships with our community campaign supporters, engaging them as 'Campaign Leaders' in our relaunched Make Renting Fair campaign (see panel at right).

#### **Working with others**

We also work with other housing and consumer action organisations. In 2021-2022, they included:

- Sydney Alliance, on the Voice for Power campaign
- Groundswell: Alliance of community organisations working with tenants on the impact of social housing renewal in Waterloo
- Healthy Homes for Renters
- Ageing on the Edge
- Shelter NSW
- Energy and Water Consumer Advocacy Group
- Public Interest Advocacy Centre
- NATO National Association of Tenants' Organisations
- Sydney Policy Lab



# **Spotlight | Community Campaign: Make Renting Fair**

The Make Renting Fair campaign relaunched in late 2021 with two online forums focussed on *When renters organise, we can win!* The first in October 2021 featured successful renter organising in Berlin. At the second in November 2021 we heard from community organisers Renters United! from New Zealand. Between the two events there were 140 registrations, and both were also live-streamed to Facebook.

The relaunch of the campaign also required a reinvigoration and reinvestment in our campaign asks. We sent out a survey to our supporter list for input on refreshed campaign branding and priorities. Based on over 100 responses, and through ongoing consultation with campaign supporters, we settled on four main advocacy themes: affordability, security, health & safety, and [feels like] home.

We built a community of 'Campaign Leaders': everyday renters with some ownership over and input into the campaign. With our Campaign Leaders we held a #MyRentedHome social media week of action in early 2022. The action engaged a broad range of renters with the Make Renting Fair campaign in a public conversation about what renters' homes mean to us. Across the week of action, we posted renters' contributions across our Facebook, Twitter and Instagram channels, with significant engagement. 18 renters in our community participated in the action by posting to their own social media channels, across four different platforms, covering a range of renting experiences and renting issues. We also shared five different #MyRentedHome long-form renter stories to our website, garnering a total 667 views to those stories across the week. The week succeeded in building on community recognition of rental housing not as an asset, but as a home.



Participants in the Make Renting Fair online forum – When renters organise, we can win!

### Spotlight | Research Report: Eviction, Hardship and the Housing Crisis

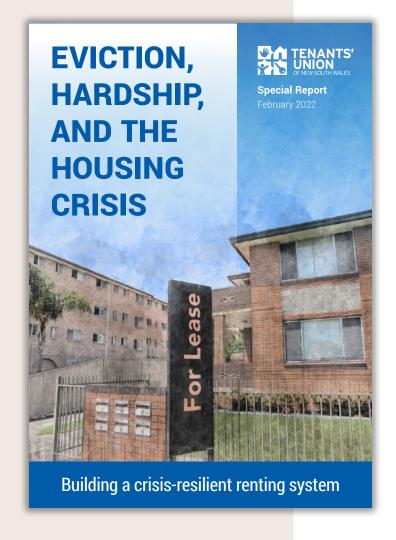
Moving house is generally considered one of life's most stressful events. The financial costs, and the stress and anxiety associated with moving are substantial, and these are exacerbated when a household is forced to move (evicted). Our current renting system relies too heavily on eviction, and as a community we have become complacent about the costs associated with eviction. Too often, we intervene after the fact, rather than looking to see what a better model or approach might look like. In February 2022 the Tenants' Union launched a Special Report on Eviction, Hardship and the Housing Crisis, asking us to take a new look at eviction.

The report considers the broad range of costs faced by a household when they move, in particular, the costs associated with a forced move or eviction. The report intervenes in the ongoing discussion on what we have learned from COVID-19, and how we can 'build back better'. It provokes us to think again - and think harder - about how we can more effectively prevent eviction. It asks:

- How can we ensure renters aren't forced to move unnecessarily?
- How can we better support renters impacted by crisis – whether that be a health crisis, climate crisis (such as floods and bushfire), or a personal life crisis – to sustain their tenancies, and stay safely housed?

#### **Main findings**

- Renting households in NSW are likely to face direct financial 'core' costs of around \$2,500 when they move.
- · Renting households in NSW generally



face 'average' costs of around \$4,000 each time they move.

- Direct cost of evictions to the NSW economy based on estimated average costs around \$122 million per annum.
- Existing protections for renters experiencing hardship are insufficient, leading to eviction for households who, if better supported, may have been able to sustain their tenancy through recovery.
- Building a more crisis-resilient renting system requires the introduction of a more effective and permanent hardship framework, one that ensures eviction is considered only an action of last resort.

### **Strategic litigation**

Strategic litigation over 2021-22 included:

- An interstate landlord and an unresolved jurisdiction question
- Ensuring residents voices are heard in significant State development projects
- Preserving the remaining protection under the repealed Landlord and Tenant (Amendment) Act 1948
- Challenging the use of no grounds terminations by social housing providers
- A government agency appealing a decision of the NSW Civil and Administrative Tribunal (NCAT)
- Challenging a claim for possession in the Supreme Court
- Removing an unjust listing on the TICA database
- Challenging numerous site fee increase terms and the method for calculating increases in Residential Land Lease Communities (RLLCs) – previously known as residential parks – in the Tribunal and in the Supreme Court of NSW
- Contempt application to the Supreme Court of NSW for a RLLC operator's continued failure to comply with Tribunal Orders.

# Challenging unfair anti-social behaviour allegation

We assisted Murra Mia Aboriginal Tenants' Service to advocate for a public housing tenant who had been taken to the Tribunal for termination. The landlord claimed that the tenant had breached the terms of the tenancy agreement by causing or permitting a nuisance and interfering with the reasonable peace, comfort and privacy of a neighbour. We prepared submissions in reply, arguing that the landlord had not established the grounds of its claim, and that the circumstances of the case were not sufficient to justify termination - particularly because the tenant had been overpowered by others who were making the noise. The Tribunal found that in all the circumstances, it was appropriate to exercise its discretion to not make the termination order.

#### A right to quality drinking water

We represented eight RLLC homeowners in the Tribunal regarding the quality of the drinking water supplied in their residential community. The proceedings commenced in November 2020 and ended in December 2021. Both sides had expert reports in evidence. The operator was represented by a major Sydney law firm and a barrister. We worked with Western Sydney Tenants Service and obtained pro bono assistance from Nick Eastman, barrister. The matter settled with consent orders including a program of works and maintenance including testing and water treatment. Compensation to the homeowners for economic loss and non-economic loss was agreed and paid.

#### Third party electricity retailers in RLLCs

We provided ongoing advice during 2021 to RLLC homeowners and resident associations regarding residential community operators purporting to step out of electricity supply (where the operator has on selling exemptions) by engaging a third party retailer to sell electricity within the RLLC. The problem with this behaviour is that contracts between the homeowners and the third party are not created by the operator's conduct. Contracts for the supply of electricity need the agreement of both parties. Also, the third party can effectively charge more for electricity than the operator lawfully can. We are aware of this problem arising in at least four RLLC's. We have been advising TAASs on the issue as well. The explicit informed consent (EIC) of a customer is required and the Australian Energy Regulator (AER) was alerted to breaches of the specific EIC provisions by electricity retailers. Several recommendations about reforms to the regulation of charging for electricity supplied (through an embedded network in RLLC's) were made by the Tenants' Union and others and are set out in the RLLC Act 2013 Statutory Review Report tabled in the NSW Parliament on 29 November 2021.

### A STRONG & DYNAMIC ORGANISATION

#### In 2021-2022:

- We successfully continued online work-from-home and training operations under COVID-19 health and safety precautions.
- We met all our performance indicators and reporting requirements.
- We undertook staff professional development.
- We increased permanent staffing positions.
- Our Board met six times during 2021-2022, and participated in the Strategic Planning process.
- Our Finance and Human Resources subcommittee met eleven times during 2021-2022.
- The Board established Governance & Membership, and Policy Review subcommittees.
- The Board Governance & Induction Kit was extensively reviewed in preparation for the Induction of new Board members prior to the first Board Meeting of 2022.
- We gave presentations on our Knowledge Management Project to the Tenants Advice and Advocacy Services, and the Community Legal Centre sector.
- We undertook a comprehensive Strategic Planning process with Board and Staff.
- We worked with the Tenants
   Advice and Advocacy Services
   to help ensure the Network's
   service delivery continues to
   meet the community needs.

#### **Our Board**

- Julia Davis (Chair)
- Melissa Brooks (Secretary; elected AGM November 2021)
- Mauro Di Nicola (elected AGM November 2021)
- Olivier Gonfond (from May 2022)
- Chris Hartley (Vice-Chair; elected AGM November 2021)
- Charmaine Jones (until May 2022)
- Jane Kenny (until AGM November 2021)
- Aideen McGarrigle (Secretary; until AGM November 2021)
- Brendon McKeon
- Maree O'Halloran (Treasurer)
- Dean Price (until AGM November 2021)
- Lisa Smaljov
- Haley Winchcombe (elected AGM November 2021)

#### **Our Staff**

- Grant Arbuthnot (Principal Legal Officer)
- Patrycja Arvidssen (Learning and Development Coordinator)
- Riley Brooke (Policy and Campaigns Officer)
- Anne Coates (Administration Coordinator)
- Lehana De Silva (Solicitor Aboriginal Support)
- **Anushke Guneratne** (Technology Coordinator)
- Jeremy Kerbel (Communications Coordinator)
- Julie Lee (Land Lease Communities Officer, to May 2022)
- **Jack Moon** (Data and Research Officer, from Oct 2021)
- **Jemima Mowbray** (Policy and Campaigns Manager)
- Robert Mowbray (Advocacy Officer Older Renters)
- Tara Mulholland (Administration Officer, until March 2022)
- Olivia Nielsen-Gurung (Advocacy Officer)
- Leo Patterson Ross (Chief Executive Officer)
- **Eloise Parrab** (Advocacy Officer, until May 2022; Land Lease Communities Officer, from May 2022)
- Daen Phillips (Aboriginal Paralegal)
- Paul Smyth (Land Lease Communities Solicitor)
- **Dylan Stanford** (Administration Assistant)
- **Isobel Stockler** (Administration Officer, from April 2022)
- Paul van Reyk (Operational Support Manager)
- Charlotte Wilde (Community Education Coordinator)
- Rita Wilkinson (Climate Project Officer)
- Cass Wong (Solicitor Strategic Litigation)

### **A STRONG & DYNAMIC ORGANISATION**

### Spotlight | Strategic Plan

In the first half of 2022, the Tenants' Union staff and Board engaged in an extensive Strategic Planning process, facilitated by Jon Davies from the Social Impact Hub. We undertook big picture thinking, discussing and reviewing the why, what and how of what we do along with articulating our values.

We six set priority areas for 2022-2025:

1. Drive systemic change and long-term creative solutions: Because renting is a legitimate and important way people make their homes, we will shape the narrative, keeping a fighting focus on the needed reforms and be responsive during times of crisis.

#### WHAT WE DO

- 1. We assist renters to assert their rights.
- 2. We work for systemic change.
- 3. We educate and advise.
- We listen to and are accountable to renters.

#### WHY WE DO IT

We seek a future where all renters have the home they want.

#### **OUR VALUES**

We boldly commit to social change.

We openly and creatively connect.

We champion fairness.

We learn, grow and do it well.

We build inclusive compassionate communities.

#### **HOW WE DO IT**

The Tenants' Union of NSW works with and for renters, particularly those in need, for housing justice.

We support renters to have homes that are safe, secure, affordable and sustainable.

- 2. Renter engagement, awareness and education: Because we can only authentically represent renters who feel connection to us, we will continue to engage, consult and embed awareness and education in the community.
- 3. Access to the best advice, support and information: Because it is important that renters receive the highest quality services, we will play an essential role working with the TAAS Network to ensure that advice, support and information is easy to access in a range of ways and is consistently the best quality possible.
- 4. Staff wellbeing and tenure: Because the change we seek requires tough conversations and representation over many years, we will

- continue to create a workplace which promotes staff wellbeing, connection and stability.
- 5. Funding sustainability: Because we need to ensure our independent voice to meet the broad needs of renters' rights and advocate for systemic change, we will grow, diversify and ensure the sustainability of our sources of funding.
- 6. Strong and dynamic organisation: Because we need to provide high quality services and advocate effectively in the interests of renters at a systemic level, we will build and maintain strong organisational capacity.

We look forward to reporting on our progress in our next Annual Report.

Tenants' Union of NSW Co-operative limited | ABN 88 984 223 164

### **Extract from the Financial Report for the year ended 30 June 2022**

What follows is an extract from the Tenants' Union's financial statements. The full financial statements are available at **tenants.org.au**, and are also available from the Australian Charities Register, on the Australian Charities and Not-for-profits Commission website, **acnc.gov.au** 

Tenants' Union of NSW Co-operative Limited Statement of profit or loss and other comprehensive income For the year ended 30 June 2022



Note	202 <u>2</u> \$	<b>2021</b> \$
Revenue 4	2,415,319	2,426,679
Interest revenue calculated using the effective interest method	3,667	585
Total revenue	2,418,986	2,427,264
Expenses		
Accounting fees	(46,800)	(45,200)
Computer expenses	(21,795)	(21,368)
Consultancy fees	(47,157)	(25,309)
Employee benefits expense	(1,980,087)	(1,859,397)
Depreciation and amortisation expense 5	(145,419)	(83,853)
Meeting expenses	(37,323)	(8,360)
Membership fees	(18,143)	(19,092)
Client support costs	(38,092)	(3,572)
Postage, printing and stationery	(9,409)	(18,444)
Operating lease expenses 5	-	(47,542)
Telephone and internet	(14,670)	(16,046)
Travel and accommodation	(3,511)	(4,466)
Other expenses	(79,171)	(86,413)
Finance costs 5	(6,740)	(6,575)
Total expenses	(2,448,317)	(2,245,637)
Surplus/(deficit) for the year	(29,331)	181,627
Other comprehensive income for the year		
Total comprehensive income for the year	(29,331)	181,627

The above statement of profit or loss and other comprehensive income should be read in conjunction with the accompanying notes

Tenants' Union of NSW Co-operative limited | ABN 88 984 223 164

Tenants' Union of NSW Co-operative Limited Statement of financial position As at 30 June 2022



	Note	<b>2022</b> \$	<b>2021</b> \$
Assets			
Current assets Cash and cash equivalents Trade and other receivables Other financial assets Other assets Total current assets	6 8 7 9	792,509 29,731 524,750 8,491 1,355,481	1,206,658 7,190 24,750 21,231 1,259,829
Non-current assets Property, plant and equipment Right-of-use assets Total non-current assets	10 11	71,179 102,905 174,084	126,558 191,110 317,668
Total assets		1,529,565	1,577,497
Liabilities			
Current liabilities Trade and other payables Contract liabilities Lease liabilities Employee benefits Provisions Total current liabilities	12 13 14 15 16	105,091 193,788 94,034 453,654 20,290 866,857	102,933 211,150 86,260 392,303 19,745 812,391
Non-current liabilities Lease liabilities Employee benefits Provisions Total non-current liabilities	14 15 16	16,194 165,662 39,995 221,851	110,228 159,847 24,843 294,918
Total liabilities		1,088,708	1,107,309
Net assets		440,857	470,188
Equity Reserves Retained surplus	17	65,309 375,548	- 470,188
Total equity		440,857	470,188

The above statement of financial position should be read in conjunction with the accompanying notes

Tenants' Union of NSW Co-operative limited | ABN 88 984 223 164

#### **Directors declaration**

This declaration relates to the full financial statements.

The full financial statements are available at **tenants.org.au**, and are also available from the Australian Charities Register, on the Australian Charities and Not-for-profits Commission website, **acnc.gov.au**.

Tenants' Union of NSW Co-operative Limited Directors' declaration 30 June 2022



In the directors' opinion:

- the Co-operative is not a reporting entity because there are no users dependent on general purpose financial statements. Accordingly, as described in note 2 to the financial statements, the attached special purpose financial statements have been prepared for the purposes of complying with the Australian Charities and Not-for-profits Commission Act 2012 and the Co-operatives (Adoption of National Law) Act 2012 and associated regulations requirements to prepare and distribute financial statements to the members of Tenants' Union of NSW Co-operative Limited;
- the attached financial statements and notes give a true and fair view of the Co-operative's financial position as at 30 June 2022 and of its performance for the financial year ended on that date; and
- there are reasonable grounds to believe that the Co-operative will be able to pay its debts as and when they become
  due and payable.

Signed in accordance with a resolution of directors.

On behalf of the directors

Julia Davis Chairperson

28 October 2022

Maree O'Halloran Treasurer

Tenants' Union of NSW Co-operative limited | ABN 88 984 223 164

### **Independent Auditor's Report to the Members of the Tenants' Union of NSW**



#### LBW & Partners

Chartered Accountants & Business Advisors ABN 80618 803 443

#### Office

Level 3, 845 Pacific Hwy, Chatswood NSW 2067

#### Postal address

PO Box 276, Chatswood NSW 2057

**W** www.lbw.com.au **E** mail@lbw.com.au **P** (02) 9411 4866

#### **Partners**

Elias Y Bader Rupa Dharmasiri George P Rochios Mark W Willock

Tenants' Union of NSW Co-operative Limited

#### Independent Auditor's Report to the Members of Tenants Union of NSW Cooperative Limited

#### Opinion

We have audited the accompanying special purpose financial report of Tenants' Union of NSW Co-operative Limited (the Co-operative), which comprises the statement of financial position as at 30 June 2022, the statement of profit or loss and other comprehensive income, the statement of changes in equity and the statement of cash flows for the year then ended, and notes to the financial statements, including a summary of significant accounting policies, and the directors' declaration.

In our opinion, the accompanying financial report of the Co-operative is in accordance with the Division 60 of the Australian Charities and Not-for-profits Commission Act 2012 (ACNC Act) and the Co-operatives (Adoption of National Law) Act 2012, including:

- (i) giving a true and fair view of the Co-operative's financial position as at 30 June 2022 and of its financial performance for the year then ended; and
- (ii) complying with Australian Accounting Standards to the extent described in Note 2, and Division 60 of the Australian Charities and Not-for-profits Commission Regulation 2013.

#### **Basis for Opinion**

We conducted our audit in accordance with Australian Auditing Standards. Our responsibilities under those standards are further described in the *Auditor's Responsibilities for the Audit of the Financial Report* section of our report. We are independent of the Co-operative in accordance with the ethical requirements of the ACNC Act and Accounting Professional and Ethical Standards Board's APES 110 *Code of Ethics for Professional Accountants (including independence standards)* (the Code) that are relevant to our audit of the financial report in Australia. We have also fulfilled our other ethical responsibilities in accordance with the Code.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

#### **Emphasis of Matter - Basis of Accounting**

We draw attention to Note 2 to the financial report, which describes the basis of accounting. The financial report has been prepared for the purpose of fulfilling the Co-operative's financial reporting responsibilities under the ACNC Act and the Co-operatives (Adoption of National Law) Act 2012. As a result, the financial report may not be suitable for another purpose. Our opinion is not modified in respect of this matter.



Tenants' Union of NSW Co-operative limited | ABN 88 984 223 164

### **Independent Auditor's Report to the Members of the Tenants' Union of NSW**



Tenants' Union of NSW Co-operative Limited
ABN: 88 984 223 164

#### Independent Auditor's Report to the Members of Tenants Union of NSW Cooperative Limited

#### Responsibilities of Directors for the Financial Report

The directors are responsible for the preparation of the financial report that gives a true and fair view and have determined that the basis of preparation described in Note 2 to the financial report is appropriate to meet the requirements of the ACNC Act and the *Co-operatives (Adoption of National Law) Act 2012*. The directors' responsibility also includes such internal control as the directors determine is necessary to enable the preparation of the financial report that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the financial report, the directors are responsible for assessing the Co-operative's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the directors either intend to liquidate the Co-operative or to cease operations, or have no realistic alternative but to do so.

#### Auditor's Responsibilities for the Audit of the Financial Report

Our objectives are to obtain reasonable assurance about whether the financial report as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with Australian Auditing Standards will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the financial report.

As part of an audit in accordance with the Australian Auditing Standards, we exercise professional judgement and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial report, whether due to fraud or error, design
  and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate
  to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than
  for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the
  override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Cooperative's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the directors.

Tenants' Union of NSW Co-operative limited | ABN 88 984 223 164

### **Independent Auditor's Report to the Members of the Tenants' Union of NSW**



Tenants' Union of NSW Co-operative Limited
ABN: 88 984 223 164

#### Independent Auditor's Report to the Members of Tenants Union of NSW Cooperative Limited

- Conclude on the appropriateness of the directors' use of the going concern basis of accounting and, based on the
  audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant
  doubt on the Co-operative's ability to continue as a going concern. If we conclude that a material uncertainty exists,
  we are required to draw attention in our auditor's report to the related disclosures in the financial report or, if such
  disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to
  the date of our auditor's report. However, future events or conditions may cause the Co-operative to cease to continue
  as a going concern.
- Evaluate the overall presentation, structure and content of the financial report, including the disclosures, and whether
  the financial report represents the underlying transactions and events in a manner that achieves fair presentation.

We communicate with the directors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide the directors with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, actions taken to eliminate threats or safeguards applied.

Rupaninga Dharmasiri

LBW & Partners Chartered Accountants Level 3, 845 Pacific Highway CHATSWOOD NSW 2067

Dated this 28th of October 2022

### **ACKNOWLEDGEMENTS**

We acknowledge the crucial work of the Tenants Advice and Advocacy Services who provide frontline advice and advocacy to tenants in NSW. Our work in law and policy reform and resource development is dependent on their invaluable experience and insight.

We acknowledge the funding provided by the Australian Government, NSW Government through Fair Trading and the Public Purpose Fund through the Community Legal Centres Program administered by Legal Aid NSW, City of Sydney, and the continued support of Community Legal Centres NSW.

We value our members who continue to support our work and contribute their knowledge and experiences.

Finally, we acknowledge and thank the many individuals and partner organisations who have provided advice, support, expertise and labour over the past year.

#### **Our Volunteers**

#### **Advice Line**

Keith Harding Merrilyn Kennedy

#### **Student placements**

Alan Chen Abinaya Sundar

# **Residential Land Lease Communities Forum**

Lisa Ashby John McCabe
Rebecca Bryant Emma McGuire
Charles Dalgleish Pam Meatheringham
David Dodge Bob Morris

Tom Coster Margaret Nicoll
Jill Edmonds Jock Plimmer
Ian Finlayson Mary Preston
Judy Fogarty Franya Repolusk
Sandy Gilbert Noleen Robinson

Nicole Grgas
Lynn Harvey
Ann Holmes
Dorothy Hudson
Judith Janczuk
John MacKenzie

Noceth Hosms
Dan Rose
Barry Sanders
Greg Skinner
Trevor Sullivan
Lyn Wilson
Kim Wright

#### **Individuals**

Allan Anforth

Bridget Barker, Legal Aid NSW Community Legal Education Branch

Christopher Brown

Emily Bullock, Hands Off Glebe Freya Conomos, Youth Action

Julia Cordina, Legal Aid NSW

Sue Cripps, SC Consulting

Jon Davies, Social Impact Hub

David Dodge

John Engeler, Shelter NSW

David Evans

Murray Gatt, Youth Action

Professor Nicole Gurran, University of Sydney

Jane Hearn

Pamela Hunter, VERTO

Trina Jones, Homelessness NSW

Jessica Kendall, Economic Media Centre

Dr Chris Martin, City Futures, UNSW

Katherine McKernan, Homelessness NSW

Professor Alan Morris, Institute for Public Policy

and Governance, University of Technology

Maria Nawaz, Grata Fund

KerryAnn Pankhurst, New England and Western Tenants Advice and Advocacy Service

Professor Hal Pawson, City Futures Research

Centre, University of NSW

Chris Perry

Continued...

### Individuals, continued...

Dr Emma Power, Western Sydney University

Karen Pritchard, Uniting Care

Joanna Quilty

Margaret Reckless, resident Ballina Waterfront Village and Tourist Park, West Ballina

Sydney Ross Nicholas, Costs Plus Pty Ltd

Philippa Scarf, Legal Information Access Centre

Michael Snape, Legal Aid NSW

Lila Sullivan, Legal Aid NSW

Dr Laurence Troy, University of Sydney

Lee Watson, Fair Trading

Brett Webb, Northern Area Aboriginal Tenants Advice and Advocacy Service

#### **Barristers**

Paul Batley, Frederick Jordan Chambers

Ryan Coffey, Martin Place Chambers

Nick Eastman, Martin Place Chambers

Alexander Flecknoe-Brown, 6 St James Hall Chambers

Greg James KC, 11 Garfield Barwick Chambers

Liam James, Level 22 Chambers

Chris Koikas, 11 Garfield Barwick Chambers

Pat Lane, Level 22 Chambers

Lara Nurpuri, Martin Place Chambers

Mark Seymour, Martin Place Chambers

Andrew Tokley SC, 5 Wentworth Chambers

### **Organisations**

Ageing at the Edge NSW Forum

Australian Council of Social Services

Australian Services Union (ASU)

College of Law

Community Housing Industry Association

Community Legal Centres NSW

Community Legal Centres Australia

Council for Intellectual Disability

Energy and Water Ombudsman

Homelessness NSW

Indigi-Print

Law Access

Law Society of New South Wales

Legal Information Access Centre

Maritime Union of Australia

Metropolitan Local Aboriginal Lands Council

**National Shelter** 

Newtown Neighbourhood Centre

Ngalya Indigenous Corporation

NSW Council Of Social Services

Oz International Students Hub

Older Women's Housing and Homelessness Group

People With Disability Australia

Port Stephens & Affiliates Park Residents Assn Inc.

Rivergum Holiday Park Residents Committee

Shelter NSW

State Library of NSW

Sydney Alliance

Sydney Community Forums

The Catering Specialists

Tweed Residential Park Home Owners Assn Inc.

Youth Action



Gadigal Country, Level 5, 191 Thomas St, Haymarket, NSW 2000

- ★ tenants.org.au
- **H** +612 8117 3700
- **→** +612 8117 3777
- contact@tenantsunion.org.au
- a newsletters: eepurl.com/JBMVb
- facebook.com/tunsw
- twitter.com/@tunsw
- instagram.com/tenantsnsw
- finkedin.com/company/tenants-union-of-nsw
- youtube.com/channel/UCEkW8D860VVAV0QedKFhl9w

Tenants' Union of NSW Annual Report 2021-2022. Published November 2022.

Support our work with a donation - tenants.org.au/tu/donate

Erratum: Minor correction to fully acknowledge funding sources.